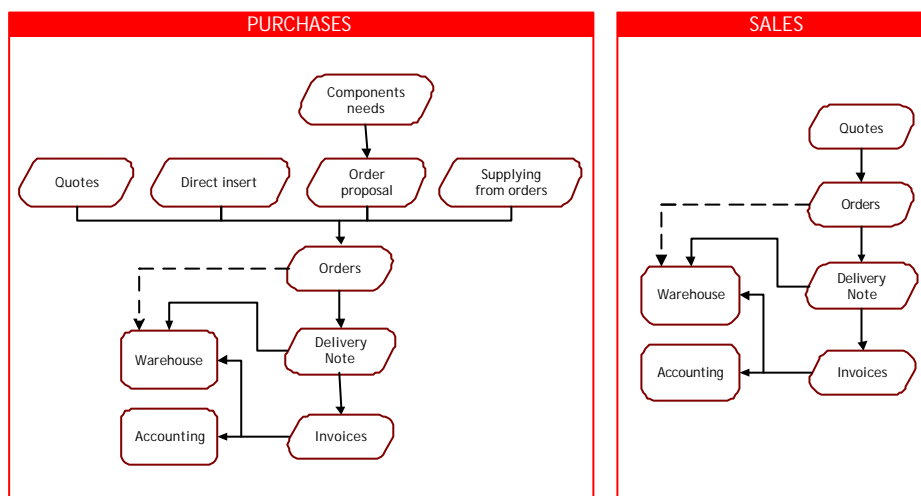


TRADING

The **Sales Management** and the **Purchasing Management** flexibility allow the automatic acquisition of the data from one managing stage to another.

In this way it is possible to issue Delivery Notes and immediate invoices by just recalling the to-be-fulfilled orders, or to automatically invoice the totally or partially issued Delivery Notes.

This procedure allows obtaining, rather than only the simple documents management, every recorded or issued document's history; it is possible, in fact, starting from a document, to visualize the documents that have been generated by the recording or the issue of the first one.



- Customers' offers
- Customers' orders and suppliers' orders
- Delivery Notes
- Sales and purchase invoices

| N. | Code | Description | S/N | Qty | Unit | Price | Disc. | Extended | Vat Rate | Tot.Val | | | | | | | | | | |
|---|------------|-------------|-----------------|--------|---------|-------|-------|----------|----------|---------|----------|-----------|-------------|-----------------|-------|------|--------|------|------|------|
| <div style="display: flex; justify-content: space-between;"> <div> <p>Add Sales Invoice</p> <p>Inv. Type: 1-Sales Invoice-1-2</p> <p>Customer: CUSTOMER 1-5</p> <p>Currency: EUR</p> <p>Bank: []</p> <p>Agent: []</p> </div> <div> <p>Invoice Number: 4</p> <p>Invoice Date: 11-22-2004</p> <p>Project: []</p> <p>Reference: []</p> <p>Transaction Date: 11-22-2004</p> <p>Protocol: 4</p> </div> </div> <p>Credit Limit: [] Remaining: 310</p> <p>Buttons: Execute Order, Execute Shipment</p> | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #f2f2f2;"> <th>Doc.N.</th> <th>Doc. Date</th> <th>Project</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> | | | | | | | | | | | Doc.N. | Doc. Date | Project | | | | | | | |
| Doc.N. | Doc. Date | Project | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #f2f2f2;"> <th>Subtotal</th> <th>Tot.Val</th> <th>Vat Deduct.</th> <th>Vat not Deduct.</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>Totals</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table> | | | | | | | | | | | Subtotal | Tot.Val | Vat Deduct. | Vat not Deduct. | Total | 0.00 | Totals | 0.00 | 0.00 | 0.00 |
| Subtotal | Tot.Val | Vat Deduct. | Vat not Deduct. | Total | | | | | | | | | | | | | | | | |
| 0.00 | Totals | 0.00 | 0.00 | 0.00 | | | | | | | | | | | | | | | | |
| <p>Notes: []</p> | | | | | | | | | | | | | | | | | | | | |
| Payments | | | | | | | | | | | | | | | | | | | | |
| Due Date | Amount Due | Date | Source | Amount | Account | | | | | | | | | | | | | | | |
| 12-31-2004 | [] | [] | [] | [] | [] | | | | | | | | | | | | | | | |
| | | | Expenses | [] | [] | | | | | | | | | | | | | | | |



- Documents links (total or partial fulfilling)
- Order state automatic management (open, close, partially fulfilled)
- Document types and related customizable numeration
- Materials engagement management
- Orders management (assignable per row and/or per document's header)
- Warehouse movement's automatic generation
- Documents prints in Pdf with via e-mail sending option
- Parametrical researches for every document
- Sales/purchase statistics

| Sales Volume Detail | | | | | |
|---------------------|-------------------|---------------------------------|-----------------|-----------------|------------------|
| 1 | 11-22-2004 | Sales Invoice CUSTOMER 1 | 2,000.00 | 2,000.00 | Status: A |
| test | test | 1.00 | 2,000 | 2,000.00 | |
| 2 | 11-22-2004 | Sales Invoice CUSTOMER 2 | 3,500.00 | 3,500.00 | Status: A |
| test | test | 1.00 | 3,500 | 3,500.00 | |
| 3 | 11-22-2004 | Sales Invoice CUSTOMER 3 | 864.00 | 864.00 | Status: A |
| test | test | 1.00 | 864 | 864.00 | |

- Turnover situation with annual comparisons

| Sales Volume Statistics | | | |
|-------------------------|------------------|------------------|--|
| From Date : 01-01-2004 | | | |
| To Date : 01-31-2005 | | | |
| Month | 2004 | 2005 | |
| January | | 14,579.00 | |
| November | 5,500.00 | | |
| December | 5,144.00 | | |
| | 10,644.00 | 14,579.00 | |

| Sales Volume Statistics | | | |
|-------------------------|------------------|------------------|--|
| From Date : 01-01-2004 | | | |
| To Date : 01-31-2005 | | | |
| Customer | 2004 | 2005 | |
| CUSTOMER 1 | 2,000.00 | | |
| CUSTOMER 2 | 5,280.00 | 14,579.00 | |
| CUSTOMER 3 | 3,364.00 | | |
| | 10,644.00 | 14,579.00 | |

- Fulfilling details situation

| Order Detail Report | | | | | |
|---------------------|------------------------------------|--------------------|-------------|------------------|------------------|
| 1 | 11-15-2004 | Sales Order | test | 2.00 | Status: C |
| test | test | 1.00 | 2 | 2.00 | |
| | Inv. Number 6 of 12-22-2004 | 1.00 | 2 | 2.00 | |
| 2 | 11-22-2004 | Sales Order | test | 2,500.00 | Status: P |
| test | test | 10.00 | 250 | 2,500.00 | 4.00 1,000.00 |
| | Inv. Number 6 of 12-22-2004 | 4.00 | 250 | 1,000.00 | |
| | Inv. Number 7 of 12-22-2004 | 2.00 | 250 | 500.00 | |
| 3 | 11-22-2004 | Sales Order | test | 15,570.00 | Status: P |
| test | test | 15.00 | 450 | 6,750.00 | |
| test | test | 36.00 | 245 | 8,820.00 | 17.00 4,165.00 |
| | Inv. Number 7 of 12-22-2004 | 12.00 | 245 | 2,940.00 | |
| | Inv. Number 8 of 12-22-2004 | 7.00 | 245 | 1,715.00 | |